

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

**TRUE VALUE COMPANY, L.L.C., et al.,
Debtors.¹**

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Related Docket Nos. 307 & 323

**NOTICE OF (I) AMENDMENT TO SCHEDULE G OF DEBTOR TV GPMC, L.L.C.
AND (II) AMENDED SCHEDULES BAR DATE**

On October 14, 2024, True Value Company, L.L.C. and certain of its affiliates (collectively, the “Debtors”) each commenced a case by filing a petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532.

On November 5, 2024, TV GPMC, L.L.C. (“TV GPMC”) filed the *Schedules of Assets and Liabilities for TV GPMC, L.L.C. (Case No. 24-12340 (KBO))* [Unredacted Docket No. 307, Redacted Docket No. 323] (the “Schedules”).

SCHEDULES AMENDMENT

The Debtors hereby amend TV GPMC’s Schedule G to update the addresses of various parties and incorporate additional executory contracts and unexpired leases that were discovered after the Schedules were filed. TV GPMC’s revised Schedule G is attached hereto as **Exhibit 1** (the “Schedules Amendment”). Except for the Schedules Amendment, no changes have been made to the Schedules. The Debtors reserve all rights to further amend the Schedules, including the Schedules Amendment.

AMENDED SCHEDULES BAR DATE

On November 1, 2024, the Court entered an order [Docket No. 262] (the “Bar Date Order”),² which established certain bar dates in the Debtors’ chapter 11 cases. On November 5, 2024, the Debtor filed the *Notice of Deadlines for the Filing of Proofs of Claim*,

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Bar Date Order.

Including Requests for Payment Pursuant to Section 503(b)(9) of the Bankruptcy Code [Docket No. 333] and the Notice of General Bar Date for Filing Proofs of Claim Against the Debtors in the Chapter 11 Cases [Docket No. 334] (the “Bar Date Notices”).

To the extent that the parties affected by the Schedules Amendment (each, an “Affected Party”) wish to file a proof of claim in the Debtors’ chapter 11 cases with respect to the Schedules Amendment, such Affected Party must do so by no later than **11:59 p.m. (ET) on December 17, 2024** (the “Amended Schedules Bar Date”).

An Affected Party need not submit a duplicate proof of claim if any such Affected Party has already filed a valid proof of claim prior to the applicable bar date.

If you have any questions about this notice, the Schedules Amendment, or how to fill out or submit a proof of claim, you may contact the Debtors’ claims agent, Omni Agent Solutions, Inc., by phone at: (866) 771-0561 (U.S. & Canada) or +1 (818) 356-8633 (international), or by email at TrueValueInquiries@OmniAgnt.com.

[Remainder of Page Intentionally Left Blank]

Dated: November 26, 2024

**YOUNG CONAWAY STARGATT
& TAYLOR, LLP**

/s/ Timothy R. Powell

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*Counsel to Debtors and
Debtors in Possession*

EXHIBIT 1

Amendment to TV GPMC, L.L.C.'s Schedule G

Fill in this information to identify the case:

Debtor name: TV GPMC, L.L.C.

United States Bankruptcy Court for the Division, District of Delaware

Case number (If known): 24-12340

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Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1

State what the contract or lease is for and the nature of the debtor's interest

Professional Services, AIS Network - TVM Shurline Internet Domain Renewal 2024

Ais Networks DbA 360 Holdings LLC, 919 E. Main St., Suite 1000, Richmond, VA 23219

State the term remaining

08/01/2024 - 07/31/2025

List the contract number of any government contract

2.2

State what the contract or lease is for and the nature of the debtor's interest

Goods Purchase, Arkema Coating Resins Agreement TVM

Arkema Coating Resins, 900 First Avenue, King Of Prussia, PA 19406

State the term remaining

01/01/2020 - 12/31/2020

List the contract number of any government contract

2.3

State what the contract or lease is for and the nature of the debtor's interest

Goods Purchase, Ashland Specialty Ingredients TVM

Ashland Specialty Ingredients, 238 S Main St, Assonet, MA 02702

State the term remaining

02/01/2015 - 12/01/2017

List the contract number of any government contract

2.4

State what the contract or lease is for and the nature of the debtor's interest

Professional Services, Asthma & Allergy Foundation - Certification Amendment 1

Asthma & Allergy Foundation, 8201 Corporate Drive, Suite 1000, Landover, MD 20785

State the term remaining

06/01/2024 - 05/31/2026

List the contract number of any government contract

2.5

State what the contract or lease is for and the nature of the debtor's interest

Goods Purchase, BWAY Corporation Supply Agreement TVM Cary 2024

Bway Corporation, 8607 Roberts Drive, Atlanta, GA 30350

State the term remaining

01/01/2024 - 12/31/2026

List the contract number of any government contract

2.6

State what the contract or lease is for and the nature of the debtor's interest

R&D Services, CRGI License for Certification Seal

Coatings Research Goup, Inc., Coatings Research Group, 125 Pelret Industrial Pkwy, Berea, OH 44017

State the term remaining

05/20/2023 - 05/19/2025

List the contract number of any government contract

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.7	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, Compactor Rentals of America Rental Agreement Cary 2022	Compactor Rentals of America, LLC, P.O. Box 90578,, Phoenix, AZ 85066
	State the term remaining	09/01/2022 - 08/31/2027	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, EH Mechanical - TVM Toll Filling Agreement	Eh Mechanical Services, 1370 Benbrooke Ln, Acworth, GA 30101
	State the term remaining	06/17/2020	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Software, Fourth Gear Site License for inFSTI Support and Maintenance 2024	Fourth Gear Solutions LLC, 3549 Russett Lane, Port Orange, FL 32129
	State the term remaining	07/01/2024 - 06/30/2025	
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Professional Services, Global Industrial	Global Industrial, 11 Harbor Drive, Port Washington, NY 11050
	State the term remaining	09/10/2015 - 09/09/2025	
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, Grainger - Supplier Agreement 2020	Grainger, 100 Grainger Parkway, Lake Forest, IL 60045
	State the term remaining	06/02/2020 - 06/01/2021	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Building Maintenance & Services, Hexagon - EAM Support Renewal 2024	Hexagon Ali, 305 Intergraph Way, Madison, AL 35758
	State the term remaining	08/01/2024 - 07/31/2025	
	List the contract number of any government contract		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement, ICG ERP MSA FOURTH SHIFT ERP and SQL Admin Renewal for Cary	Innovative Consulting Group (Icg), 4726 Western Ave, Knoxville, TN 37921
	State the term remaining	11/01/2022 - 10/31/2024	
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	Software, Insight Quest Software Maintenance Renewal Cary 2023	Insight Direct Usa, Inc., 6820 South Harl Avenue, Attn: Joseph Clinton, Tempe, AZ 85283
	State the term remaining	11/16/2023 - 11/15/2024	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, J. Hamilton Electric Company - TVM Toll Filling Agreement	J. Hamilton Electric Company Inc., 1331 Jarvis Ave, Elk Grove Village, IL 60007
	State the term remaining	06/17/2020	
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance, Jeff Benintendi - TVM Sales Representative Agreement 2020	Jeff Benintendi (Tvm Sales Rep), Address Redacted
	State the term remaining	05/10/2020 - 05/09/2053	
	List the contract number of any government contract		
2.17	State what the contract or lease is for and the nature of the debtor's interest	Professional Services, Kelly-Moore Toll Manufacturing	Kelly-Moore Paint Company, Inc., Kelly-Moore Paint Company, Inc , 301 West Hurst Boulevard, Hurst, TX 76053
	State the term remaining	03/02/2018 - 03/01/2025	
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, TVM LA Chemical Supply Agreement Cary 2024	La Chemicals Ltd, 2415 Gardner Road, Broadview, IL 60155
	State the term remaining	01/01/2024 - 12/31/2024	
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, LA Chemicals LTD Agreement TVM	La Chemicals Ltd, 2415 Gardner Road, Broadview, IL 60155
	State the term remaining	01/01/2020 - 12/31/2020	
	List the contract number of any government contract		
2.20	State what the contract or lease is for and the nature of the debtor's interest	Amendment, Lexmark Amendment to Cary Printer /Copier SOW	Lexmark Int'l Inc., Lexmark International Inc , 740 West New Circle Road, Lexington, KY 40511
	State the term remaining	05/25/2023 - 05/24/2026	
	List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease, Lexmark Cary Printer Copier SOW	Lexmark Int'l Inc., Lexmark International Inc , 740 West New Circle Road, Lexington, KY 40511
	State the term remaining	12/14/2022 - 12/13/2025	
	List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	Contract Manufacturing Agreement, MBM Paint Inc. Trademark Agreement	Mbm Paint Inc., Mbm Paint Inc , 11 Morgan, Irvine, CA 92618
	State the term remaining	03/20/2024 - 03/19/2029	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	State what the contract or lease is for and the nature of the debtor's interest	Contract Manufacturing Agreement, Mercury Paint Supply Agreement_ TVM 2023	Mercury Paint, 4808 Farragut Road, Brooklyn, NY 11203
	State the term remaining	01/25/2023 - 01/24/2026	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Contract Manufacturing Agreement, Missouri Turf Toll Manufacturing	Missouri Turf Paint & Field Graphics, Inc., Missouri Turf Paint & Field Graphics, Inc , 1201 East 63Rd Street, Kansas City, MO 64110
	State the term remaining	05/30/2014 - 05/29/2025	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance, Moore Creative - Shurline Web Site Hosting - Annual Renewal 2024	Moore Creative Company, P.O. Box 567, Mooresville, NC 28115
	State the term remaining	04/01/2023 - 03/31/2025	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Software Maintenance, Nova Wildcat Shurr-Line - Manufacturing and Supply Agreement 2020	Nova Wildcat Shur-Line LLC, 4051 S Iowa Ave, Saint Francis, WI 53235-4668
	State the term remaining	02/20/2020 - 02/19/2027	
	List the contract number of any government contract		
2.27	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, OPC Polymers TVM Agreement	Opc Polymers, 1920 Leonard Ave, Columbus, OH 43219
	State the term remaining	09/01/2019 - 08/31/2020	
	List the contract number of any government contract		
2.28	State what the contract or lease is for and the nature of the debtor's interest	Contract Manufacturing Agreement, Peco Pallet Toll Manufacturing	Peco Pallet, 2 Bridge St, Suite 210, Irvington, NY 10533
	State the term remaining	10/01/2018 - 09/30/2025	
	List the contract number of any government contract		
2.29	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, Polynt Composites MNDA Cary IL	Polynt Composites Usa Inc., 99 E Cottage Avenue, Carpenstersville, IL 60110
	State the term remaining	05/21/2024 - 05/20/2025	
	List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	Professional Services, Price Erecting Co - TVM Toll Filling Agreement	Price Erecting Co., 10910 W Lapham St, Milwaukee, WI 53214
	State the term remaining	06/17/2020	
	List the contract number of any government contract		

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.31	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, Roller Essentials LLC Agreement TVM	Roller Essentials LLC, 555 Doughty Blvd, Inwood, NY 11096
	State the term remaining	03/02/2016 - 03/01/2017	
	List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	Consulting Firm, Safe Start Consulting Services Agreement 2022	Safe Start, 631 College St, Belleville, ON K8N 5A5, Canada
	State the term remaining	09/23/2022	
	List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	Hardware Maintenance, StayLinked Corporation - Thin Client Maint Renewal 2024 - Cary	Staylinked Corporation, 13700 Alton Parkway, Suite 160, Irvine, CA 92618
	State the term remaining	07/11/2024 - 07/10/2025	
	List the contract number of any government contract		
2.34	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, The Chemours Contract TVM	The Chemours Company LLC, 1007 Market Street, Wilmington, DE 19898
	State the term remaining	01/01/2020 - 12/31/2020	
	List the contract number of any government contract		
2.35	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement, US Signal MSA	Us Signal Company, L.L.C, 201 Ionia Avenue, Sw, Grand Rapids, MI 49503
	State the term remaining	04/01/2023 - 03/31/2028	
	List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement, US Signal Schedule of Services Agreement For Shurline	Us Signal Company, L.L.C, 201 Ionia Avenue, Sw, Grand Rapids, MI 49503
	State the term remaining	10/01/2023 - 12/31/2024	
	List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	Goods Purchase, Vogel Paint and Wax Company - Private Label Agreement 2020	Vogel Paint & Wax Company, Vogel Paint & Wax Company, 1110 Albany Place, Orange City, IA 51041
	State the term remaining	09/17/2020	
	List the contract number of any government contract		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206 A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206 D)
- ☐ Schedule E/F: Creditors Who Have Claims Unsecured Claims (Official Form 206 E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206 G)
- ☐ Schedule H: Codebtors (Official Form 206 H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I, the Chief Financial Officer of the TV GPMC, L.L.C., declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 11/26/2024
MM / DD / YYYY

Signature: /s/ William McGann

Printed Name: William McGann

Title: Chief Financial Officer